

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

April 19, 1999

REGISTRATION NO.: 23727

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BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$16,035,000.00

COUNTY: of St. Charles

DATE OF ISSUE: April 20, 1999

MONTH OF MATURITY: January

PURPOSE OF BONDS: Refunding \$15,765,000 principal amount of the City's outstanding General  
Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
3.400%	\$ 165,000.00	01/01/2000
3.650%	555,000.00	01/01/2001
3.800%	595,000.00	01/01/2002
3.900%	605,000.00	01/01/2003
4.000%	605,000.00	01/01/2004
4.100%	625,000.00	01/01/2005
4.200%	635,000.00	01/01/2006
4.300%	645,000.00	01/01/2007
7.200%	1,670,000.00	01/01/2008
7.200%	1,790,000.00	01/01/2009
4.450%	1,900,000.00	01/01/2010
4.550%	1,985,000.00	01/01/2011
4.650%	2,080,000.00	01/01/2012
4.750%	2,180,000.00	01/01/2013

ARE BONDS CALLABLE: Bonds maturing on January 1, 2010 and thereafter may be redeemed on  
January 1, 2009 in whole at any time or in part on any interest payment  
date

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

INTEREST PAYABLE: January 1 and July 1

BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Mercantile Bank, National Association, St. Louis, Missouri

PURCHASE PRICE: \$16,664,482.45

INTEREST RATE: 4.5650%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable